My Data for Wealth Distributors

My Data for Wealth Distributors is an interactive dashboard within the Nexus platform that gives you complete visibility and control over your fund data requests. One centralised view replaces fragmented communication, manual follow-ups, and opaque case tracking.

THE CHALLENGE

Wealth Distributors rely on fast, accurate data to power client reporting, platform listings and downstream operations. Yet many teams still face growing volumes of data requests, slow communication cycles and limited visibility into the progress of their queries. As product ranges expand and investor expectations rise, so does the pressure to keep data flowing smoothly across the entire ecosystem.

The problem?

- Increasing numbers of data queries and manual follow-ups.
- Limited transparency into case status and data availability.
- Fragmented communication between teams
- Delays in receiving the right data for the right instruments.
- Difficulty spotting recurring issues or trends.

When you depend on timely and accurate fund data, clarity and control are essential.

Why FE fundinfo

We connect the fund management industry to inform better investment decisions. Our data, technology, research, network and insights empower fund managers, distributors and financial advisers.

For more information contact:
e enquiries@fefundinfo.com
w fefundinfo.com

The Solution

What is My Data for Wealth Distributors?

My Data for Wealth Distributors is a new application within the Nexus platform, purpose-built to give distributors a clear, interactive view of their data requests and case management. Acting as a single access point, it enables you to manage and analyse your data-related queries in real time.

Designed to reduce manual communication and provide greater operational transparency, the platform unlocks a more efficient way of working with FE fundinfo. With dashboards that surface trends and coverage gaps, distributors gain a deeper understanding of their requests and the availability of the data they need.

THE BENEFITS

Visibility & Control

A centralised, transparent view of all data requests raised across your organisation.

Operational Efficiency

Reduced manual exchanges thanks to streamlined case submission and tracking.

Data Intelligence

Interactive analytics that reveal trends, bottlenecks and data availability patterns.

Time Saving

Faster resolution cycles and fewer administrative overheads free your teams to focus on higher-value work.

KEY FEATURES

Configure the two modules within My Data for Wealth Distributors to gain comprehensive insights into your data requests and their resolution:

Case Analytics

A 12-month overview of all cases raised by the distributor. Track ongoing requests, monitor resolution progress, and submit new cases directly through the dashboard. The module provides a range of views, from summaries and case categories to instrument and data coverage, that help you understand where issues arise and how they are being resolved.

Trends & Insights

A deeper analytical view of all data-related queries raised within the past 12 months. Explore patterns in your requests, assess data acquisition progress across instruments and domiciles, and drill down into specific case details for smarter decision-making.

WHY IT MATTERS

My Data for Wealth Distributors gives you the visibility and insight to manage your data interactions with confidence. Replace reactive firefighting with proactive management, and uncertainty with actionable intelligence. The result is a more efficient, transparent approach to fund data operations that scales with your business.

Registered Office: C/O TMF Group 13th Floor, One Angel Court, London, United Kingdom, EC2R 7HJ. Registered in England and Wales no. 03672592.