

# FE Analytics

## Training Pathway Series

### 01 GETTING STARTED

Start your FE Analytics journey here with an introduction to what the system can do, how to find funds and how to quickly build portfolios



### 02 FUND RESEARCH

Continue along the path to our fund research video, illustrating all the different ways to find the perfect fund



### 03 PORTFOLIO REPORTING

Now you know how to find funds and build portfolios, let's explore the plethora of portfolio reports now available to you



### 04 PORTFOLIO COMPARISON

Let's look at the best ways to compare portfolios to showcase why you're proposing your solution over an existing one



### 05 RISK PROFILING

In our final video, we'll take a look at the Investment Planner, where you can utilise our ATRQ and quickly link to the most appropriate investment solution



### 06 FE CASHCALC

**Congratulations, you've made it to the end of our pathway series!!** If you love FE Analytics, then why not take a look at our market leading cashflow tool FE CashCalc – here's a super short introduction



## FE CashCalc Pathway

Already a FE CashCalc user?

Click [here](#) to embark on our FE CashCalc Training Pathway Series next!

