

FE Analytics

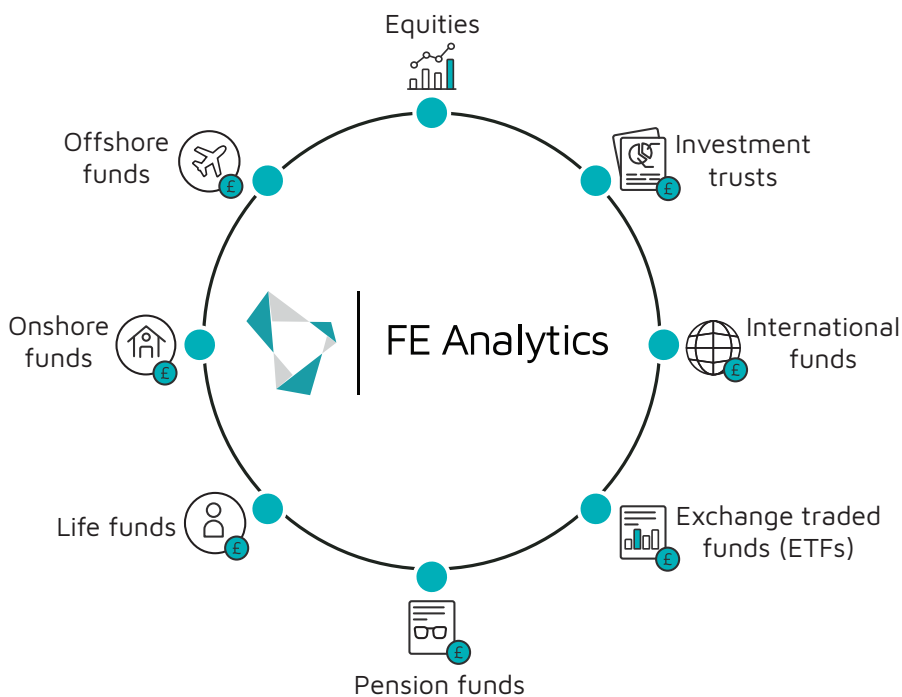
Helping you differentiate your offering in a crowded marketplace

FE Analytics is at the heart of over 3,500 independent financial adviser firms' financial planning and investment processes in the UK. In fact, over 84% of the top 100 Advisers in the UK use FE Analytics for fund selection and research.

Our flagship investment research tool has evolved over the past fifteen years and we continue to advance the wide range of planning, modelling, analytical, reporting and presentation tools. FE Analytics is backed by our enriched fund data with thousands of data points updated on a daily basis.

FE Analytics allows leading fund managers to see through the eyes of financial advisers and in turn, informs how you can strategically differentiate your offering in a crowded marketplace. Our built in market intelligence tools also give you the ability to track competitor movements in performance, ratings and significant capital events.

Access to whole of market data



Why FE fundinfo

Our promise

FE fundinfo connects fund managers and fund distributors facilitating efficient investment decisions based on trusted, insightful information.

Contact us at enquiries@fefundinfo.com for more information on how we can help you grow your assets under management, including:

- FE Analytics FinXL
- FE fundinfo Ratings
- Digital Solutions

Benefits



See through the eyes of an adviser

FE Analytics gives you access to the same data, research and analysis tools trusted by over 84% of the top 100 advisers in the UK. Gather insight on how they evaluate prospective investments and where they seek value.



Understand your competitors

Our data and comparison tools help you analyse how your strategies stack up against your competitors. Set up alerts and track any significant performance, ratings or capital event changes on specific funds within your peer group.



Differentiate your offering

With the help of reporting and presentation tools you can differentiate your proposition from that of your peers' and highlight your strengths.

Using scenario analysis, you can also demonstrate which of your funds may complement other investments to form a winning portfolio.

Key features

Depth of data

You have access to over 300,000 financial instruments including Unit Trusts & OEICs, Investment Trusts, pension funds, ETFs, VCTs and original fund documentation including fact sheets, annual reports, prospectuses and key investor information documents (KIIDs).

Easy access and integration

FE Analytics is a web-based tool that can be accessed easily from any location. There is no need to install any software. It also integrates with most back office systems which allows you to import any portfolios for analysis.

Ongoing training and support

We have specialists who provide extensive ongoing training and support. To arrange the delivery of tailored face to face or virtual training sessions, please contact your Account Manager or Business Development Manager.

Need more flexibility?

FE Analytics FinXL, our powerful Microsoft Excel plug-in, provides deeper fund analysis and bespoke reporting. Users are able to bulk call thousands of instruments instantly from any list of identifiers including ISIN, SEDOL, Mex and other codes.

For more information please contact:

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